

1 UNITED STATES BANKRUPTCY COURT
2 NORTHERN DISTRICT OF CALIFORNIA
3 SAN FRANCISCO DIVISION

4 In re:

5 PG&E CORPORATION,

6 - and -

7 PACIFIC GAS AND ELECTRIC
8 COMPANY,

Debtors.

9
10 ☐ Affects PG&E Corporation

11 ☐ Affects Pacific Gas and Electric Company

12 ☒ Affects both Debtors

13 * All papers shall be filed in the Lead Case,
14 No. 19-30088 (DM).

Bankruptcy Case
No. 19-30088 (DM)

Chapter 11
(Lead Case)
(Jointly Administered)

**CERTIFICATE OF NO OBJECTION
REGARDING FIFTH MONTHLY FEE
STATEMENT OF LINCOLN
PARTNERS ADVISORS LLC FOR
ALLOWANCE AND PAYMENT OF
COMPENSATION AND
REIMBURSEMENT OF EXPENSES
FOR THE PERIOD JULY 1, 2019
THROUGH JULY 31, 2019**

[Re: Docket No. 4211]

OBJECTION DATE: November 5, 2019

15
16 **THE MONTHLY FEE STATEMENT**

17 On October 15, 2019, Lincoln Partners Advisors LLC (“**Lincoln**” or the “**Applicant**”),
18 financial advisor to the Official Committee of Tort Claimants (“**Tort Committee**”), filed its Fifth
19 Monthly Fee Statement of Lincoln Partners Advisors LLC for Allowance and Payment of
20 Compensation and Reimbursement of Expenses for the Period of July 1, 2019 through July 31,
21 2019 [Docket No. 4211] (the “**Fifth Monthly Fee Statement**”), pursuant to the *Order Pursuant to*
22 *11 U.S.C. §§ 331 and 105(a) and Fed. R. Bank. P. 2016 for Authority to Establish Procedures for*
23 *Interim Compensation and Reimbursement of Expenses of Professionals*, entered on February 28,
24 2019 [Docket No. 701] (the “**Interim Compensation Procedures Order**”).

25 The Fifth Monthly Fee Statement was served as described in the Certificate of Service of
26 Heidi Hammon-Turano, filed on October 16, 2019, [Docket. No. 4227]. The deadline to file
27 responses or oppositions to the Fifth Monthly Fee Statement was November 5, 2019, and no
28 oppositions or responses have been filed with the Court or received by the Applicant. Pursuant to

1 the Interim Compensation Procedures Order, the above captioned debtors and debtors-in-
2 possession are authorized to pay the Applicant eighty percent (80%) of the fees and one hundred
3 percent (100%) of the expenses requested in the Fifth Monthly Fee Statement upon the filing of
4 this certification and without the need for a further order of the Court. A summary of the fees and
5 expenses sought by the Applicant is attached hereto as **Exhibit A**.

6 **DECLARATION OF NO RESPONSE RECEIVED**

7 The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury,
8 that:

9 1. I am a Managing Director of the firm of Lincoln Partners Advisors LLC and
10 financial advisor to the Official Committee of Tort Claimants.

11 2. I certify that I have reviewed the Court's docket in this case and have not received
12 any response or opposition to the Fifth Monthly Fee Statement.

13 3. This declaration was executed in New York, New York.

14 Dated: November 6, 2019

Respectfully submitted,

15 **LINCOLN PARTNERS ADVISORS LLC**

16
17 By: 

Brent C. Williams
*Financial Advisor to the Official
Committee of Tort Claimants*

EXHIBIT A

Professional Fees and Expenses
Fifth Monthly Fee Statement

Applicant	Fee Application Period, Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	Objection Deadline	Fees Authorized to be Paid at 80%	Expenses Authorized to be Paid at 100%	Amount of Holdback Fees
Lincoln Partners Advisors LLC Financial Advisors to the Official Committee of Tort Claimants	Fifth Monthly 7/1/19 to 7/31/19 [Docket No. 4211, filed 10/15/19]	\$1,027,310.50	\$18,427.10	11/5/19	\$821,848.40	\$18,427.10	\$205,462.10